The File - One Place to Look

Provide family with one place to look for important information needed upon unexpected emergencies.

The File® is a summary record of; Financial Information, Investments & Insurance, Legal Documents and Estate Management. This record provides a format for planning and discussions with loved ones in the event of an emergency or death.

The File® focuses on the importance of having “One place” to look that would provide family or close friends the “One place” to find all important information upon death.

The five topics covered during the presentation include:

- Important People
- Finances
- Insurance Information
- Documents
- Funeral Arrangements

Each person in attendance will receive a copy of The File to use for themselves.

Attendees will also learn about how the Senior LinkAge Line® can assist seniors and their families by providing information over the phone, in-person and through outreach events. Specialists assist callers to navigate choices for living arrangements provide Medicare insurance counseling and locate caregiver supports.

Who should attend this presentation?

- Aging adults
- People looking to develop a system for their information
- Anyone needing a communication tool for their family
- Older adults wanting a planning tool

What participants say about this presentation:

“*I enjoyed the presentation on The File. It is so nice for our family to have all our wishes and contacts in one place. The yellow color is nice to see quickly”*

To find a presentation near you check out our calendar or for more information about these community presentations please contact the Senior LinkAge Line® at (800) 333-2433!